WISCONSIN INDIANHEAD TECHNICAL COLLEGE MEDICAL ASSISTANT STUDENT HANDBOOK

•	Master Competency Checklist
Date of Graduation:	
Student Name:	
Institution Name:	

Psychomotor & Affective Competencies Grade I Anatomy & Physiology I.P.1. Measure and record:

I Anatomy & Physiology		
I.P.1. Measure and record:		
a. blood pressure		
b. temperature		
c. pulse		
d. respirations		
e. height		
f. weight		
g. length (infant)		
h. head circumference (infant)		
i. pulse oximetry		
I.P.2. Perform:		
a. electrocardiography		
b. venipuncture		
c. capillary puncture		
d. pulmonary function testing		
I.P.3. Perform patient screening using established protocols		
I.P.4. Verify the rules of medication administration:		
a. right patient		
b. right medication		
c. right dose		
d. right route		
e. right time		
f. right documentation		
I.P.5. Select proper sites for administering parenteral		
medication		
I.P.6. Administer oral medications		
I.P.7. Administer parenteral (excluding IV) medications		

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I.P.8. Instruct and prepare a patient for a procedure or a treatment		
I.P.9. Assist provider with a patient exam		
I.P.10. Perform a quality control measure		
I.P.11. Obtain specimens and perform:		
a. CLIA waived hematology test		
b. CLIA waived chemistry test		
c. CLIA waived crieffistly test	+ +	
d. CLIA waived immunology test	+ +	
e. CLIA waived mirridiology test	+ +	
I.P.12. Produce up-to-date documentation of	+ +	
provider/professional level CPR		
I.P.13. Perform first aid procedures for:		
a. bleeding		
b. diabetic coma or insulin shock		
c. fractures		
d. seizures		
e. shock		
f. syncope		
I.A.1. Incorporate critical thinking skills when performing		
patient assessment		
I.A.2. Incorporate critical thinking skills when performing		
patient care		
I.A.3. Show awareness of a patient's concerns related to the		
procedure being performed		
II Applied Mathematics		
II.P.1. Calculate proper dosages of medication for		
administration		
II.P.2. Differentiate between normal and abnormal test results		
II.P.3. Maintain lab test results using flow sheets		
II.P.4. Document on a growth chart		
II.A.1. Reassure a patient of the accuracy of the test results		
III Infection Control		
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III.P.1. Participate in bloodborne pathogen training	<u> </u>	
III.P.2. Select appropriate barrier/personal protective equipment (PPE)		
III.P.3. Perform handwashing		
III.P.4. Prepare items for autoclaving		
III.P.5. Perform sterilization procedures	1	
III.P.6. Prepare a sterile field		
III.P.7. Perform within a sterile field		

III.P.8. Perform wound care	
III.P.9. Perform dressing change	
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III.P.10. Demonstrate proper disposal of biohazardous material	
a. sharps	
b. regulated wastes	
III.A.1. Recognize the implications for failure to comply with	
Center for Disease Control (CDC) regulations in healthcare	
settings	
IV Nutrition	
IV.P.1. Instruct a patient according to patient's special dietary needs	
IV.A.1. Show awareness of patient's concerns regarding a	
dietary change	
V Concepts of Effective Communication	
V.P.1. Use feedback techniques to obtain patient information	
including:	
a. reflection	
b. restatement	
c. clarification	
V.P.2. Respond to nonverbal communication	
V.P.3. Use medical terminology correctly and pronounced	
accurately to communicate information to providers and	
patients	
V.P.4. Coach patients regarding:	
a. office policies	
b. health maintenance	
c. disease prevention	
d. treatment plan	
V.P.5. Coach patients appropriately considering:	
a. cultural diversity	
b. developmental life stage	
c. communication barriers	
V.P.6. Demonstrate professional telephone techniques	
V.P.7. Document telephone messages accurately	
V.P.8. Compose professional correspondence utilizing electronic technology	
V.P.9. Develop a current list of community resources related	
to patients' healthcare needs	
V.P.10. Facilitate referrals to community resources in the role	
of a patient navigator	
V.P.11. Report relevant information concisely and accurately	

V.A.1. Demonstrate:		
a. empathy		
b. active listening		
c. nonverbal communication		
V.A.2. Demonstrate the principles of self-boundaries		
V.A.3. Demonstrate respect for individual diversity including:		
a. gender		
b. race		
c. religion		
d. age		
e. economic status	1	
f. appearance		
V.A.4. Explain to a patient the rationale for performance of a		
procedure		
	+ +	
VI Administrative Functions		
VI.P.1. Manage appointment schedule using established	+ +	
priorities		
VI.P.2. Schedule a patient procedure		
VI.P.3. Create a patient's medical record		
VI.P.4. Organize a patient's medical record		
VI.P.5. File patient medical records		
VI.P.6. Utilize an EMR		
VI.P.7. Input patient data utilizing a practice management		
system		
VI.P.8. Perform routine maintenance of administrative or		
clinical equipment		
VI.P.9. Perform an inventory with documentation		
VI.A.1. Display sensitivity when managing appointments		
VII Basic Practice Finances		
VII.P.1. Perform accounts receivable procedures to patient		
accounts including posting:		
a. charges		
b. payments	+ +	
c. adjustments		
VII.P.2. Prepare a bank deposit	+	
VII.P.3. Obtain accurate patient billing information	+	
VII.P.4. Inform a patient of financial obligations for services	+ +	
rendered		
VII.A.1. Demonstrate professionalism when discussing		
patient's billing record		
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VII.A.2. Display sensitivity when requesting payment for		
services rendered		
VIII Third Party Reimbursement		
VIII.P.1. Interpret information on an insurance card		
VIII.P.2. Verify eligibility for services including documentation		
VIII.P.3. Obtain precertification or preauthorization including		
documentation		
VIII.P.4. Complete an insurance claim form		
VIII.A.1. Interact professionally with third party representatives		
VIII.A.2. Display tactful behavior when communicating with		
medical providers regarding third party requirements		
VIII.A.3. Show sensitivity when communicating with patients		
regarding third party requirements		
IX Procedural and Diagnostic Coding		
IX.P.1. Perform procedural coding		
IX.P.2. Perform diagnostic coding		
IX.P.3. Utilize medical necessity guidelines		
IX.A.1. Utilize tactful communication skills with medical		
providers to ensure accurate code selection		
X Legal Implications		
X.P.1. Locate a state's legal scope of practice for medical		
assistants		
X.P.2. Apply HIPAA rules in regard to:		
a. privacy		
b. release of information		
X.P.3. Document patient care accurately in the medical		
record		
X.P.4. Apply the Patient's Bill of Rights as it relates to:		
a. choice of treatment		
b. consent for treatment		
c. refusal of treatment		
X.P.5. Perform compliance reporting based on public health		
statutes		
X.P.6. Report an illegal activity in the healthcare setting		
following proper protocol		
X.P.7. Complete an incident report related to an error in		
patient care		
X.A.1. Demonstrate sensitivity to patient rights		
X.A.2. Protect the integrity of the medical record		
XI Ethical Considerations		

XI.P.1. Develop a plan for separation of personal and professional ethics	
XI.P.2. Demonstrate appropriate response(s) to ethical issues	
XI.A.1. Recognize the impact personal ethics and morals have on the delivery of healthcare	
XII Protective Practices	
XII.1. Comply with:	
a. safety signs	
b. symbols	
c. labels	
XII.2. Demonstrate proper use of:	
a. eyewash equipment	
b. fire extinguishers	
c. sharps disposal containers	
XII.3. Use proper body mechanics	
XII.4. Participate in a mock exposure event with documentation of specific steps	
XII.5. Evaluate the work environment to identify unsafe working conditions	
XII.A.1. Recognize the physical and emotional effects on persons involved in an emergency situation	
XII.A.2. Demonstrate self-awareness in responding to an emergency situation	